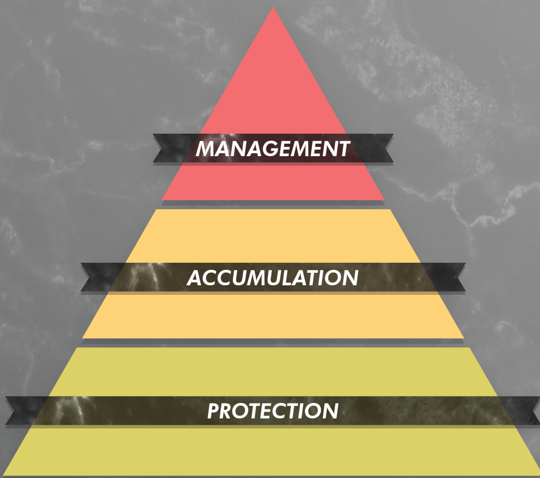
REACHING YOUR FINANCIAL GOALS



MANAGEMENT

The timely, effective management of accumulating and protecting assets is vitally important to the continuous goal of achieving lifetime financial strength.

ACCUMULATION

Expand your financial resources through diversified investment products depending on your financial objectives.

PROTECTION

The first priority is protecting what you have, including your standard of living, through for individual, family and business needs.

To set up a complementary consultation,
CALL 281.856.5644
Or stop by one of our branch locations

281.856.5644
FCCU.org

2/20

First Community
WEALTH ADVISORS

TAILORED TO YOUR FINANCIAL GOALS

WHAT YOU NEED TO KNOW TO PLAN

5 THINGS TO KNOW

Whether you have specific financial questions or just want to get serious about planning and saving, we're here to listen and understand your goals in order to work together to find the right financial path for you.

1. YOU ONLY NEED AN INTEREST IN PREPARING FOR YOUR FUTURE

We work with a variety of clients at all income levels.

2. CONDUCT A COMPREHENSIVE ANALYSIS OF YOUR GOALS AND NEEDS.

We'll need to dig deep into your finances to start finding the products and services that fit you.

3. PLAN FOR THE BIG PICTURE.

Whether your goals are:

+ Short term
+ Long-term or
+ Legacy Planning

We'll customize a financial plan that's uniquely yours and encompasses everything in your financial world.

4. YOUR NEEDS COME FIRST.

Our financial advisors are trained to match your unique situation with strategies that will help you meet your goals. We will be transparent about any costs involved. Initial consultations are complimentary.

5. OUR COMMITMENT IS ONGOING.

As things in your life change, so will your financial plan. We'll meet on a regular basis to review and adjust your plan.

PRODUCTS AND SERVICES

WEALTH MANAGEMENT

+ Creating an achievable savings and investment plan
+ Comprehensive analysis and financial planning
+ Retirement and estate transfer planning

RETIREMENT SERVICES

+ Retirement Plan rollovers
+ Individual Retirement Accounts (IRAs)
+ Business Retirement Accounts

EDUCATION PLANNING AND FUNDING

PRODUCTS

Annuities

Mutual Funds

Bonds

Options

Stocks

Unit Investments

Real Estate Investment Trusts (REITs)

Insurance

Trusts

Managed Accounts